

# AltX

## Alternative opportunities, unlocked.

AltX is an alternative investment platform offering access to real estate debt investments. Over the last decade, we have provided wholesale investors access to income-generating investments which have traditionally not been accessible to individual investors.

### What We Do

AltX has helped democratise access to the private/non-bank mortgage market. Historically, investing in real estate debt has been difficult to access, offered on an 'invitation-only' basis to sophisticated investors.

AltX provides investors with access to vetted real estate debt investments and the opportunity to build a diversified portfolio with regular income and security.

### Debt Investments We Offer



#### Construction Loans

Finance development and construction projects



#### Bridging Loans

Finance short-term property backed transactions



#### Medium Term Loans

Finance medium-term property backed transactions with full borrower serviceability

Founded:

**2012**

Team Size:

**40+**

Number of Loans Funded:

**1000+**

Investor Funds Under Management:

**\$700M**

Total deals funded to-date:

**\$2.2B**

Net Investor Returns:

**4-8% p.a**

Track Record:

**100%**

of capital and interest returned to investors

[altx.com.au](http://altx.com.au)

# Choose how you want to invest.

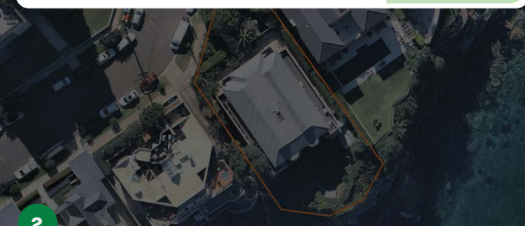
Through our self-directed portal, investors can select either individual investments and/or managed debt funds.

**INDIVIDUAL DEAL**

🏠 Construction
1

Open for investment

📍 Victoria



2  
**\$500,000**  
Available for Investment

**\$1,250,000**  
Total Loan Amount

3  
**6.75%**  
Interest Rate

4  
**11 mo**  
Remaining Term

5  
**53.70%**  
LVR

## Individual Deals:

Individual Deals are published weekly on our investment platform.

### Select a deal based on:

1. Type of investment and location.
2. Available investment amount.
3. Interest rates ranging between 4-8% pa based on the risk profile of the deal.
4. Typical investment terms ranging between 6-24 months.
5. Typical AltX investments with a Loan to Value Ratio typically not exceeding 70%.

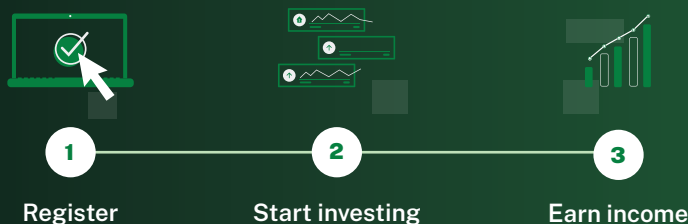
## Diversified 1st Mortgage Managed Funds

Managed debt funds provide investors with regular income, diversification and security without the need to actively manage your investments.

1st Mortgage Funds	Net Targeted returns % p.a. <sup>1</sup>	LVR %			Investment Period <sup>2</sup>	End Date
		Residential	Industrial	Land		
AltX-Assetline 1st Mortgage Debt Fund No.1	6.50% - 7.00%	70.0%	65.0%	55.0%	24 months	30-Sep-22
AltX-Assetline 1st Mortgage Debt Fund No. 2	6.50% - 7.00%	70.0%	65.0%	55.0%	12 months	01-Apr-22
Assetline Senior Debt Construction Fund No. 2	7.00% - 7.75%	65.0%	65.0%	N/A	36 months	03-Feb-24
AltX-Assetline Horizon Fund	5.00% - 5.50%	70.0%	65.0%	55.0%	36 months	30-Oct-23

<sup>1</sup> Returns to investors are net of fees; Returns are target returns and are not guaranteed. <sup>2</sup> All funds have a run-off period post the investment term for the underlying loans. Interest paid to investors monthly in arrears. Fund structured as Australian Wholesale Unit Trust

## How to get started in 3 steps



Register

## Contact Us

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